

| | |
|-----------------------|---------------|
| IHSG | 6,820 |
| Change (%) | -0.20% |
| Net Foreign Buy (YTD) | 8.72 T |
| Support | 6800 |
| Resistance | 6850 |

| Sectoral | Last | Change % |
|---------------|----------|----------|
| IDXBASIC.JK | 1,158.59 | ↓ -1.16% |
| IDXCYCLIC.JK | 819.81 | ↑ 0.15% |
| IDXENERGY.JK | 2,130.43 | ↓ -0.76% |
| IDXFİNANCE.JK | 1,387.94 | ↑ 0.06% |
| IDXHEALTH.JK | 1,519.32 | ↓ -0.88% |
| IDXNONCYC.JK | 715.68 | ↓ -1.06% |
| IDXINDUST.JK | 1,188.72 | ↑ 0.03% |
| IDXINFRA.JK | 808.04 | ↑ 0.12% |
| IDXPROPERT.JK | 690.08 | ↑ 0.71% |
| IDXTECHNO.JK | 5,028.06 | ↓ -1.31% |
| IDXTRANS.JK | 1,788.73 | ↑ 0.06% |

| Commodities | Last | Change % |
|-------------------------|-----------|----------|
| Crude Oil May 23 | \$80.0 | ↓ -0.72% |
| Brent Crude Oil Last Da | \$84.3 | ↓ -0.78% |
| Gold Jun 23 | \$2,030.9 | ↓ -0.23% |
| Copper May 23 | \$4.0 | ↑ 0.58% |

| Indeks | Close | Change % |
|-------------------------|--------|----------|
| Dow Jones Industrial Av | 33,483 | ↑ 0.24% |
| S&P 500 | 4,090 | ↓ -0.25% |
| NASDAQ Composite | 11,997 | ↓ -1.07% |
| FTSE 100 | 7,663 | ↑ 0.37% |
| DAX PERFORMANCE-INI | 15,520 | ↓ -0.53% |
| SSE Composite Index | 3,313 | ↑ 0.49% |
| HANG SENG INDEX | 20,146 | ↓ -0.63% |
| Nikkei 225 | 27,534 | ↓ -1.01% |

| Indikator | Tingkat / Date |
|------------------------|----------------------------|
| GDP Growth Rate | 0.36 percent 22/12 |
| GDP Annual Growth Rate | 5.01 percent 22/12 |
| Unemployment Rate | 5.86 percent 22/09 |
| Inflation Rate | 4.97 percent 23/03 |
| Inflation Rate MoM | 0.18 percent 23/03 |
| Interest Rate | 5.75 percent 23/03 |
| Balance of Trade | 5478 USD Million 23/02 |
| Current Account | 4265 USD Million 22/12 |
| Current Account to GDP | 1 percent of GDP 22/12 |
| Government Debt to GDP | 40.9 percent of GDP 22/12 |
| Government Budget | -2.38 percent of GDP 22/12 |
| Business Confidence | 10.27 points 22/12 |
| Manufacturing PMI | 51.9 points 23/03 |



Source : TradingView, Research Erdikha

Sentimen kurang baik dari komoditas minyak maupun data ekonomi AS yang berponsi menguntungkan Indonesia (2)

Indeks Harga Saham Gabungan pada perdagangan Rabu (5/4/2023) (IHSG) turun 0,20% menjadi 6.819,67 secara harian. Adapun sebanyak 286 saham melemah, 239 saham menguat sementara 189 saham lainnya tidak bergerak.

Perdagangan menunjukkan nilai transaksi mencapai sekitar Rp10,23 triliun dengan melibatkan 18,54 miliar saham yang berpindah tangan sebanyak 1,4 juta kali. Berdasarkan data dari Bursa Efek Indonesia (BEI) via Refinitiv hanya setengah dari total sektor melemah dengan sektor industri memimpin pelemahan 1,15%.

Di regional Asia-Pasifik, pelemahan IHSG bersamaan dengan Indeks Nikkei 225 Jepang yang ditutup ambles 1,68% ke posisi 27.813,3. Sedangkan untuk indeks ASX 200 Australia ditutup naik tipis 0,02% ke 7.237,2, Straits Times Singapura menguat 0,23% ke 3.318,87, dan KOSPI Korea Selatan terapresiasi 0,59% menjadi 2.495,21.

Indeks teknologi Amerika Serikat, Nasdaq Composite, jatuh karena investor beralih dari saham pertumbuhan ke saham yang lebih defensif di tengah tanda-tanda bahwa ekonomi AS melemah. Mengutip Refinitiv indeks Nasdaq longsor 1,07% menjadi 11.996,86. Sementara indeks Dow Jones naik 0,24%, menjadi ditutup pada 33.482,72, didukung oleh kinerja saham kesehatan. Kemudian, indeks S&P500 merosot 0,25% menjadi 4.090,38.

Penurunan indeks Nasdaq karena para pelaku pasar mempertimbangkan laporan gaji perusahaan swasta, yang menunjukkan pertumbuhan pekerjaan melambat pada Maret. Hal itu menyusul laporan lowongan pekerjaan pada Februari, jumlah posisi yang tersedia turun di bawah 10 juta untuk pertama kali dalam setahun.

Stock Recommendation

| Stock | Last Price | Recommendation | TP 1 | TP 2 | Stop Loss | Commentary |
|-------|------------|------------------|------|------|-----------|--|
| INDY | 2,560 | Sell on Strength | 2590 | 2630 | 2480 | Overbought, entry level: |
| MEDC | 1,085 | Sell on Strength | 1100 | 1120 | 1050 | Overbought, entry level: |
| IMPC | 3,480 | Buy on Weakness | 3530 | 3580 | 3375 | Consolidation, entry level: 3380-3480 |
| ISAT | 6,825 | Buy on Weakness | 6925 | 7025 | 6625 | Dragonfly doji, entry level: 6625-6825 |
| BRMS | 171 | Speculative Buy | 173 | 176 | 165 | Bullish harami, entry level: 165-171 |

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